

AUSTIN HOME GROWN PRODUCTIONS, INC.
 5404B Brompton Circle
 Austin, Texas 78745

**IF I COULD ONLY FLY, a Limited Partnership
Investor Questionnaire.**

In order to enable the Company to determine whether you are an accredited investor, please complete the following:

a. Net Worth

My individual net worth or joint net worth with my spouse, inclusive of the home (valued at its estimated fair market value net of current encumbrances), furnishings and automobiles is: (check whichever statement is applicable)

_____	less than	\$ 250,000
_____	\$ 250,000 to	\$ 499,999
_____	\$ 500,000 to	\$ 999,999
_____	in excess of	\$ 1,000,000

b. Income

My individual or joint (with my spouse) net annual income in each of the two most recent years was: (check whichever statement is applicable)

		<u>2006</u>			<u>2007</u>
_____	less than \$	99,999	_____	less than	\$ 99,999
_____	\$ 100,000 to	\$ 199,999	_____	\$ 100,000 to	\$ 199,999
_____	\$ 200,000 to	\$ 300,000	_____	\$ 200,000 to	\$ 300,000
_____	in excess of	\$ 300,000	_____	in excess of	\$ 300,000

I reasonably expect my individual or joint (with my spouse) net income in the current year to be: (check whichever statement is applicable)

<u>Estimated 2008</u>		
_____	less than	\$ 99,999
_____	\$ 100,000 to	\$ 199,999
_____	\$ 200,000 to	\$ 300,000
_____	in excess of	\$ 300,000

c. Affiliation with the Partnership

I hold the following positions with the Partnership (check whichever statement is applicable):

_____	General Partner
_____	Limited Partner

d. Investors Other than Individuals, Trusts and Estates

If the undersigned is a natural person, trust or estate do not answer this question. Additional information concerning the equity owners of the undersigned may be required as specified by the Partnership.

The undersigned is (check one):

- ▼ **i. A bank (as defined in Section 3(a)(2) of the Act)**
- ▼ **ii. An insurance company (as defined in Section 2(13) of the Act)**
- ▼ **iii. An investment company registered under the Investment Company Act of 1940**
- ▼ **iv. A business development company as defined in Section 2(a)(48) of the Investment Company Act of 1940**
- ▼ **v. A Small Business Investment Company licensed by the U.S. Small Business Administration under 301(c) or (d) of the Small Business Investment Act of 1958**
- ▼ **vi. An employee benefit plan within the meaning of Title I of the Employee Retirement Income Security Act of 1974 having total assets in excess of \$5,000,000**
- ▼ **vii. A private business development as defined in Section 202(a)(22) of the Investment Advisers Act of 1940**
- ▼ **viii. An organization described in Section 501(c)(3) of the Internal Revenue Code (tax exempt organization) having total assets in excess of \$5,000,000**
- ▼ **ix. Other. If you check this box the Company may require you to provide the information required by Questions 1 and 2 above and 4 below for each equity owner of the entity.**

e. All Investors

a. The undersigned has invested in excess of \$_____ in the past five years in equity or debt offerings of business entities.

b. Individual Investors must answer these questions:

(i) My principal occupation is: _____

(ii) My educational background is as follows:

College: _____ Degree: _____ Year: _____

Grad. School: _____ Degree: _____ Year: _____

(iii) I am _____ years of age.

The undersigned acknowledges that the Partnership is relying upon the information and representations concerning the undersigned set forth in these Investor Suitability Representations. The undersigned affirms that all such information is accurate and complete and may be relied upon in determining whether the undersigned is a qualified offeree and investor, and otherwise for purposes of determining the availability of an exemption from registration for the Offering.

INVESTORS MAY BE REQUIRED TO SUBMIT ADDITIONAL INFORMATION TO THE PARTNERSHIP TO ENABLE THE PARTNERSHIP TO DETERMINE THE INVESTOR'S SUITABILITY UNDER APPLICABLE FEDERAL AND/OR STATE LAWS OR TO VERIFY THE INFORMATION PROVIDED.

for Prospective Investor

Date

Street Address

City

State

zip